

This Guide continues from the previous "Getting Started" guides that covered installation, adding devices, checkbox control, and client-server. It is assumed that you have reviewed those guides.

In this guide client-server is used to for control of HCA objects using Amazon Alexa.

To use the Amazon Alexa with HCA, you must use HCA in Client-Server mode and that is only available in HCA Plus. It is not available in HCA Standard or HCA Limited.

# If you have not already purchased HCA and you are looking to test drive this software, you can download a free 30-day trial of HCA Plus from the HCA support website at

www.HomeControlAssistant.com

### Talk to Alexa

The goal is to expose your devices to Alexa so she can control them, and this guide shows you how. Before going further, these are the things you can tell Alexa using "Kitchen light" as an example.

- Alexa, discover my devices
- Alexa, turn on kitchen light
- Alexa, turn off kitchen light
- Alexa, brighten kitchen light
- Alexa, dim kitchen light
- Alexa, set kitchen light to 50%
- Alexa, increase kitchen light by 20%
- Alexa, decrease kitchen light by 20%

In the case where you say "dim" or "brighten" without specifying a percent, the level is changed by 25%

There are also some thermostat related actions you can use if you have a thermostat in your design

- Alexa, set Great Room thermostat to 72 degrees
- Alexa, increase Great Room thermostat by 4 degrees
- Alexa, decrease Great Room thermostat by 8 degrees

While what you say isn't quite free-form, Alexa is smart in that you don't have to use these exact words. These also work:

- Alexa, Kitchen light ON
- Alexa, OFF Kitchen light

Alexa, unfortunately doesn't always match "Kitchen Light<u>s</u>" and "Kitchen Light" as the same thing when spoken so be careful with names like those.

## **Friendly Names**

When you added devices to your HCA design you may have named them in ways that made sense and that were descriptive. For example, "Patio light northwest corner". But that's a long name to speak to Alexa and it might be better to use a shorter more focused name.

In HCA these shorter names are called friendly names and act as aliases for the names given to the device.

There are these limitations on friendly names:

- 1. Names can contain only letters, numbers, and blanks.
- 2. Names shouldn't contain as a word that is, embedded with blanks on both sides that the External Assistant uses as key words. HCA points out when you use one. Some of them are: discover, turn, on, off, brighten, dim, set, percent, stop, cancel, to, the, pause. An example name that wouldn't work would be "Kitchen dim light" since it has "dim" in it.

Alexa support begins with the *External Assistants Configuration* button on the *HCA Cloud* ribbon category.



The External Assistant setup dialog is the place where you can see all your design elements and assign, modify, and view their Friendly Names.

In addition to using this dialog you can also configure the friendly name and enable/disable support for an individual device, program, group, or room by opening its properties and viewing/modifying the "Friendly Name" settings on the properties dialog *Name* tab.

External Assistant			X
HCA provides a bridge to the Amazon of the Assistant to control and give them to The "Friendly Name" is what is used to control the	he name you will u		s you want
HCA Object	Enabled?	Friendly Name	·
Crawl Space - Driveway Sensor	No		=
Crawl Space - Sensor Power	No	Crawl Space Sensor Power	
Dining Room	No	Dining Room	
Dining Room - Lights	Yes	Dining Room Lights	
Dining Room - Motion detector	No		
Down Bath	No	Downstairs Bath	
Down Bath - Ceiling Lights	Yes	Downstairs Bath Lights	
Down Bath - Downstairs bath 1	No	Down Bath Downstairs bath1	
Down Bath - Downstairs bath2	No	Down Bath Downstairs bath2	
Down Bath - Motion detector	No		
Down Hallway	No	Downstairs Hallway	
📘 Down Hallway - Hallway	Yes	Downstairs Hallway	
Dualca mam	Ma		•
Select all Devices  Go Enable all selected Disable all selected Make Assistant names			
Note To make a device, program, or group available t To change the name you use with an External A	-		

Create a friendly name for each device, program, or group you want to control. You can use the "Make Assistant names" button in the dialog lower right to create names that are the same as the object name. This may be a good starting point. As it says in the blue text in the image above, you can double click on the friendly name and then edit it. You can also toggle - enable / disable - support for the device by double-clicking in the Enable column on the row for the device.

The "Make Assistant names" operation creates the name from the room name and device name but modified it to meet the above criterion.

Choosing good names is important: You want names that are easy to say and unique enough to not be confused with others.

If you want to make major changes to the enable/disable settings, you can multi-select several rows and then use the "Enable all selected" or "Disable all selected" buttons. You can also use the select dropdown and the "go" button to select all objects of a type and then enable or disable them in one operation.

You can print a list of Friendly names and what each name does. It might be a good idea to print out a list of the names you can speak until everyone in the family gets used to this new world. You can have the printout contain only a list of External Assistant names. Select from the print menu "Printout Setup" to control what gets printed. Printing is available in the HCA application menu.

# Adding the HCA Skill in the Alexa application

In the Alexa app select the "Smart Home" section and then follow the "Enable Skills" button to see the possible choices. Find HCA by searching for "Home Control Assistant" and tap what was found to open the HCA Skill page.

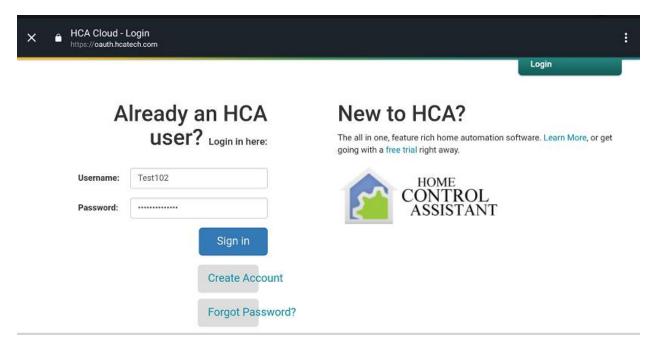
**Note**: Amazon is changing its app so frequently that it's hard to keep up. The screen images below were accurate when we made them but could be out-of-date as Amazon improves things. But the general procedures will be the same even if what you see on the screen may be slightly different.

≡ Smart Home			
home contr	ol assistant		٩
1 RESULT		Sort by: Relevance	~
	Home Control Assistant Advanced Quonset Technology, Inc ★★★★ 35 "Alexa, turn on kitchen light"		

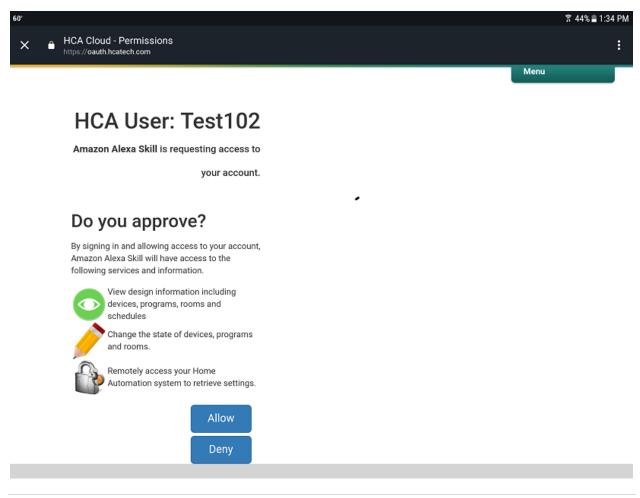
The info page for the HCA Skill opens.

← Home Control Assistant			
Home Control Assistant Advanced Quonset Technology, Inc		tant	ENABLE
			Account linking required
TRY SAYING			
"Alexa	ı, turn on kitchen light"	"Alexa, dim living room ligi	ht" "Alexa, set thermostat to 68 degrees"

Press the Enable button to continue.



Enter your HCA Cloud account user name and password and "Sign in".



Press the "Allow" button to continue and this page displays:





# Home Control Assistant has been successfully linked.

### What to do next:

 $\rightarrow$  Close this window to discover smart-home devices you can control with Alexa.

Once done, Alexa usually offers to start discovering your devices:

Discover Devices	$\times$	
Smart Home devices must be discovered before they can be used with Alexa.		
CANCEL DISCOVER DEVICES		

If you don't see the Discover Devices popup, return to the Smart Home section of the Alexa app.

≡ Smart Home			
Groups	0	>	>
Devices	0	>	>
Scenes	0	>	>
Configure Smart Home			
Smart Home Skills 1 enabled		>	>

Click on "Devices" and this page appears showing that you have no devices available yet.

≡	Devices
	Enable smart home skills to control devices with Alexa. If you've already enabled your skill, discover devices below.
	SMART HOME SKILL
	DISCOVER ALEXA SMART HOME STORE 7

Click on "Discover" and Alexa contacts the HCA Cloud which connects to your HCA Server and locates all your devices, programs, groups, and room with friendly names assigned.

Devices

Devices	Sort by newest 🗸
Studio Deco Lights [Device] Studio Deco Lights in Studio - Dim Supported	Forget
Outside Coutyard [Device] Coutyard in Outside - Dim Supported	Forget
Kids Room Lights [Controller] Kids Room Lights in Kids Bedroom - Dim Supported	Forget
Theater Ring Lights [Device] Theater Ring Lights in Theater	Forget
Great Room Lights [Controller] Great Room Lights in Great Room - Dim Supported	Forget
Theater Overhead Lights [Device] Theater Overhead Lights in Theater - Dim Supported	Forget
Bedroom Lights [Controller] Bedroom Lights in Bedroom - Dim Supported	Forget
Theater Lights [Controller] Theater Lights in Theater - Dim Supported	Forget

And that's it! You should now be able to use Alexa to control your devices, programs, groups, and rooms with HCA.

# Getting it to work: Resolving control problems

Unfortunately, many times the "error reports" Alexa says really don't help much. Many times it says "that command doesn't work on <device name>" regardless of what error HCA returns to Alexa.

Possible problems are:

- 1. Alexa can't connect to the server
- 2. When Alexa asks to control a device, the server reports a security problem
- 3. When Alexa asks to control a device, the server reports that there is no such device
- 4. When Alexa asks to control a device, the server reports it can't carry out the operation

Again, these errors may result in Alexa saying the same thing. So here is some help in figuring out what went wrong.

- a) Make sure you are running the HCA Server and you opened your design file. Even we sometimes forget to open the .HCA file in the server.
- b) Make sure that you have configured and tested the cloud connection. In the HCA Server application menu in the Tools menu there is a "HCA Cloud Update" and a "HCA Cloud Access

Test" menu choice. Use the "Update" menu choice to make sure that the HCA Cloud has your correct IP address and remote access password. Until the "Test" operation shows success, Google will not be able to access your server. You may have port forwarding incorrectly configured in your router and/or your firewall settings are wrong.

Once you have done these two things that should eliminate problem # 1 above. After this, then you must dig a bit more for more resolutions.

Next, make sure that you have all your interfaces connected and working. You can see this by opening "HCA Options" from the Server application window "Tools" menu and looking on the "Hardware" tab. Also try and control the device from a client (Windows, Android, iOS) and see if that works.

Next, if you have renamed any devices, rediscover your devices to ensure she has the current names.

And perhaps the Alexa error is correct – for example trying to dim a non-dimmable device. It is unfortunate that many times Alexa gives only the one error statement rather than different replies to help show what the problem is.

### Some very important notes and Tips:

If you make <u>any</u> changes to friendly names or change support - enable/disable - you must again perform the discover operation in the Alexa App.

The discovery operation may not update the names of existing devices when you do rediscover. If that happens, then you should remove all your devices from Alexa and rediscover. Unfortunately, for some reason Amazon didn't make it easy to do this and the Alexa app doesn't have this operation.

The way to do it is to start a Browser – not on the same device with the Alexa app – and go to: amazon.alexa.com

Then login to your account and go to the "Smart Home" from the left menu, then click on "devices" and scroll down to the bottom and the button needed is there:



# OK, got it. What's next?

This is the end of the Getting Started series of guides. So, what's next? Well you now have HCA installed, added devices, configured them, created schedules and simple programs, deployed client-server, and connected a voice assistant.

What's next is wherever you want to go. You can add more devices of several types – color changing lights from Phillips Hue, LIFX, other devices like thermostats and the Ring doorbell - and create more and better programs. Or you can explore many of the other features of HCA like Power Track, Network Devices, Insteon linking, etc.

While you are probably tired of reading documentation, you may want to check the extensive list of <u>technical notes</u> which cover interesting applications and features that you may find useful.

Good luck, and happy automating.

##end##